

HOW TO LEAVE A BEQUEST IN YOUR WILL

Leaving a bequest to the Queensland Maritime Museum Association will provide a lasting contribution to the important work of promoting and preserving our maritime heritage.

There are many ways you can make a bequest. For example, you may like to:

- Give a specific sum of money
- Give a particular asset
- Give a percentage of your estate, or
- Give the residue of your estate once family members and friends have been provided for (that is, the remainder of your estate when all other gifts have been distributed).

A bequest can be made to Queensland Maritime Museum Association to support its overall priorities or you can specify your wishes as to which areas of the museum you would like to support. We are available to discuss your intentions and provide advice as to how best to direct your gift. Should you choose to leave a gift to Queensland Maritime Museum Association, we would like to thank you. In order to show our appreciation and recognise your intentions, it would be our pleasure to invite you to join our Benefactors Group.

Suggested wording

1. To leave Queensland Maritime Museum Association a specific sum of money, an asset or a percentage of your estate for its general purposes please include the following paragraphs in your will:
 - 1.1 I give the sum of \$x **OR** [a specific asset] **OR** x% of my estate to the Queensland Maritime Museum Association ABN 97 357 294 317 of 412 Stanley Street, South Brisbane, QLD 4101 for its general purposes.
 - 1.2 If the gift in 1.1 cannot take effect, to the extent that it cannot take effect, my executors in their discretion, may consider a charitable organisation or organisations in Australia that fulfils or nearly fulfils the same or similar purposes that the Queensland Maritime Museum Association performs.
 - 1.3 I declare that the receipt of the Museum Director or his/her delegate at the time shall constitute a sufficient discharge to my executors in respect of the gift to Queensland Maritime Museum Association.
2. To leave Queensland Maritime Museum Association a specific sum of money, an asset or a percentage of your estate specifically for the acquisition of objects into the Queensland Maritime Museum Collection please include the following paragraph in your will:
 - 2.1 I give the sum of \$x **OR** [a specific asset] **OR** x% of my estate to the Queensland Maritime Museum Association ABN 97 357 294 317 of 412 Stanley Street, South Brisbane, QLD 4101 for the acquisition of objects into the Queensland Maritime Museum Collection.
 - 2.2 If the gift in 2.1 cannot take effect, to the extent that it cannot take effect my executors in their discretion may consider a charitable organisation or organisations in Australia that fulfils or nearly fulfils the same or similar purposes that the Queensland Maritime Museum Association performs.
 - 2.3 I declare that the receipt of the Museum Director or his/her delegate at the time shall constitute a sufficient discharge to my executors in respect of the gift to Queensland Maritime Museum Association.
3. To leave Queensland Maritime Museum Association the residue of your estate for general purposes, please include the following paragraphs in your will:
 - 3.1 I give the residue of my estate to the Queensland Maritime Museum Association ABN 97 357 294 317 of 412 Stanley Street, South Brisbane, QLD 4101 for its general purposes.
 - 3.2 If part or, the whole of the gift in 3.1 cannot take effect, to the extent that it cannot take effect my executors in their discretion may consider a charitable organisation or organisations in Australia that

fulfils or nearly fulfils the same or similar purposes that the Queensland Maritime Museum Association performs.

- 3.3 I declare that the receipt of the Museum Director or his/her delegate at the time shall constitute a sufficient discharge to my executors in respect of the gift to Queensland Maritime Museum Association.

4. To leave Queensland Maritime Museum Association the residue of your estate specifically for the acquisition of objects into the Queensland Maritime Museum Collection, please include the following paragraphs in your will:

- 4.1 I give the residue of my estate to the Queensland Maritime Museum Association ABN 97 357 294 317 of 412 Stanley Street, South Brisbane, QLD 4101 for the acquisition of objects into the Queensland Maritime Museum Collection.
- 4.2 If part or, the whole of the gift in 4.1 cannot take effect, to the extent that it cannot take effect my executors in their discretion may consider a charitable organisation or organisations in Australia that fulfils or nearly fulfils the same or similar purposes that the Queensland Maritime Museum Association performs.
- 4.3 I declare that the receipt of the Museum Director or his/her delegate at the time shall constitute a sufficient discharge to my executors in respect of the gift to Queensland Maritime Museum Association.

Should you wish to direct your bequest to other areas of the museum please contact us to ensure that your wishes are understood and achievable.

We also recommend that you discuss any changes or additions to your will with your solicitor. Errors in drafting may cause your valuable gift to fail or for us not to be able to appropriately deal with your gift to make it effective.

Queensland Maritime Museum's CEO is available to provide further information or advice and can be contacted on:

Phone: 07 3844 5361
Email: ceo@maritimemuseum.com.au
Address: 412 Stanley Street, South Brisbane, QLD 4101